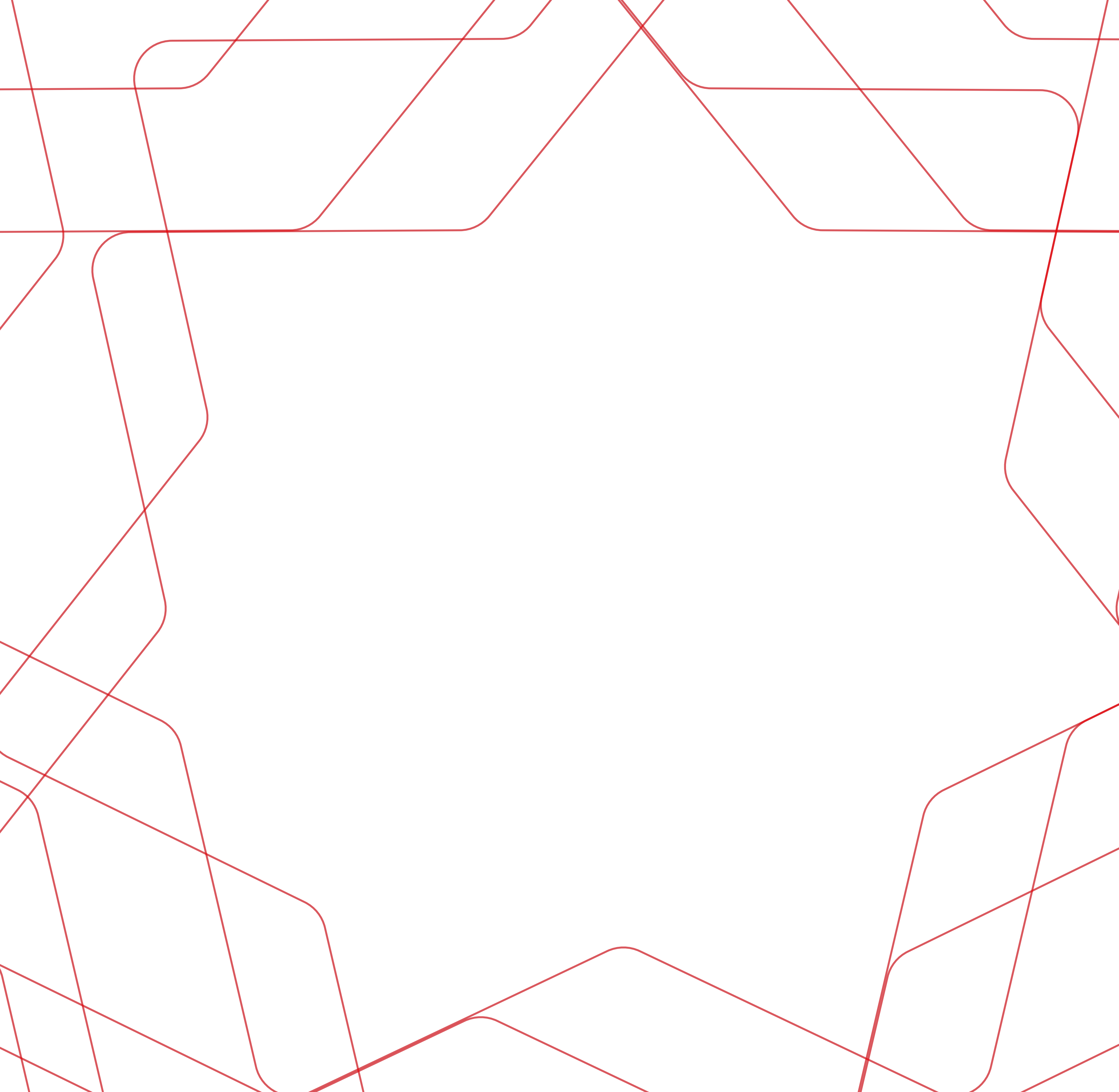
WHY JORDAN

For Mining

2025



Your Partner for Resilience,
Diversification, and Growth

Jordan ranks 5th globally in phosphate reserves and 12th in potash reserves, while standing 7th in global potash production. The country exports to over 55 markets worldwide, with key mineral exports including phosphate, potash salts, limestone, and quartz sand. Jordan’s mining sector is internationally recognized for its quality, particularly in the extraction and processing of phosphates, potash, bromine, chemical acids, and fertilizers. As a reliable global supplier, Jordan plays a strategic role in advancing food security—contributing to more than 25% of the fertilizers used in India.

OVERVIEW OF SECTOR

Growing global interest in Jordan's abundant mineral resources positions the Kingdom as a leading destination for mining investment and development. Valued at over USD 3.1 billion, Jordan's mining industry has two main pillars:

- **Extractive industries:** phosphate, potash, silica, quarries, and mineral mining.
- **Transformational industries:** chemical acids, fertilizers, cement, and bromine production.

The sector significantly contributes to the national economy, accounting for 23.3 % of total exports.

In 2022, Jordan's high-quality minerals were in high global demand. Top export destinations were India (34.7 %), Indonesia (10.9 %), China (8.73 %), and Malaysia (5.32 %), primarily for phosphate, potash salts, limestone, and quartz sand. The growing demand continues to drive economic growth, industrial innovation, and regional leadership in mineral production for Jordan's mining sector.

COMPETITIVE ADVANTAGES

Jordan's mining sector exports reached 55 countries worldwide, with a value of $2.7 billion in 2022.

The mining industries sector in Jordan is one of the largest industrial sectors nationally, with phosphate and raw potash being among the most abundant natural resources.

The mining sector in Jordan generated approximately $3.4 billion in annual production, contributing 23.3% of total national exports in 2022.

Industrial production grew by 3.43% in early 2025, driven by a 6.58% jump in extractive (mining) activity.

Jordan was the 15th largest exporter of fertilizers globally in 2023.

The mining sector in Jordan is adopting advanced technologies to minimize environmental impact and resource depletion.

Mining Sector Exports	• Phosphates: 5th globally in reserves. • Potash: 12th globally in reserves.
Silica Sand	High-purity reserves in southern Jordan, near key infrastructure (roads, electrical supplies, Aqaba port).
Jordan has abundant mineral resources, including	• **Phosphate** • **Potash** • **Bromine** • **Silica sand** • **Feldspar** • **Kaolin** • **Gold** • **Copper** • **Rare earth elements** (mainly in southern Jordan) • **Oil shale** (covers over 60% of the country's land area)
Industrial Uses of Key Minerals	• **Limestone:** Metallurgy, chemical industries, filler. • **Silica Sand:** Glassmaking, ceramics, water filtration. • **Kaolin:** Ceramics, paper coating, industrial products. • **Diatomite:** Filtration, absorption, mild abrasive. • **Feldspar:** Glass and ceramics. • **Dolomite:** Agriculture, cement, ceramics. • **Basalt:** Strength and heat resistance, various industrial applications. • **Oil Shale:** Potential for synthetic oil or electricity production.

COST-EFFECTIVE OPERATING ENVIRONMENT

Electricity Tariff Benchmark
Non-Residential (USD/kWh)

Country	Rate
USA	0.115
Jordan	0.132
Tunisia	0.190
Greece	0.220
Italy	0.230
Germany	0.240
Lebanon	0.255

Water Tariff Benchmark
Non-Residential (USD/m³)

Country	Rate Range
Australia	2.00 – 4.00
Jordan	2.02 – 3.25
Saudi Arabia	2.50 – 3.00
UAE	2.50 – 4.00
Singapore	3.00 – 3.50
Qatar	3.00 – 5.50

Commercial Bank Interest Rates (2025)

Country	Interest Rate (%)
Sri Lanka	8.0
Jordan	8.1
India	8.7 – 22.5
Bangladesh	10.0
Egypt	25.5
Turkey	46.0

AVERAGE MONTHLY WAGES

Average Monthly Wages in the Mining Sector (USD)

Category	Entry Level (0–3 yrs)	Mid-Level (4–7 yrs)	Senior Level (8+ yrs)
Senior Management	—	5,791	7,285
Finance Management	1,293	1,751	2,060
Engineers	1,697	3,451	5,001
Technicians	537	731	892
Programming & IT Systems	2,858	2,858	2,858
Administrative Support	562	826	1,092
Drivers	594	655	715
Electrical & Mechanical Technicians	670	931	1,188
Laborers	480	581	683

KEY SUB-SECTORS

Fertilizers

Industrial Chemicals

Petrochemicals

Agrochemicals

HIGH-POTENTIAL INVESTMENT OPPORTUNITIES

JABAL BIR TANAK
Base Metals

WADI IMRAN
Base Metals & REEs

WADI LUBNAN
Gold, Base Metals, & REEs

WADI MUBARAK
Base Metals & REEs

WADI SHUBAIKA
REEs, Zircon & Gold

DABBET HANOUT
High-Purity Silica (SiO_2 > 99%)

AL-JAFR
Clay Deposits (for industrial and construction uses)

INVESTOR TESTIMONIAL

"I saw immense potential in Jordan, not just as a market, but as a place where innovation and growth could thrive. In 1999, I returned not just to invest in business, but to invest in people, in possibilities, and in building something lasting on home soil. Being recognized in the Forbes Middle East Top100 Arab Family Businesses for 2025 is a testament to the vision, resilience, and dedication that continue to drive our journey forward."

Eng. Ziad Al Manaseer,
Chairman of the board, Manaseer Group

"Jordan's chemicals industry is not only diverse—it's strategically positioned for growth. With access to regional markets, abundant raw materials like phosphates and potash, and a skilled local workforce, our operations continue to expand. The government's support and infrastructure have enabled us to meet global standards while maintaining competitive production costs."

Faris Qatarneh,
Board Member, Jordan Phosphate Mines Company

WHY JORDAN FOR YOUR NEXT INVESTMENT

BUSINESS-FRIENDLY INCENTIVES & TAX SYSTEM

Corporate tax rates as low as 5%, with 0% tax on exported services within key development zones.

0% Customs duties and sales tax applies to all fixed assets, inputs, production requirements, and spare parts.

ATTRACTIVE INCENTIVES TO DRIVE BUSINESS GROWTH

Customized incentives for high-impact projects, including those generating employment or located in rural areas.

DIVERSE & GROWING EXPORT BASE

Over USD 13.3 billion in exports to more than 140 countries, led by chemicals, textiles, and machinery.

KEY SECTORS DRIVING GROWTH & HIGH RETURNS ON INVESTMENT

Strong performance across ICT, tourism, healthcare, manufacturing, finance, and other strategic industries.

STRATEGIC LOCATION & GLOBAL CONNECTIVITY

12 strategic access points, 3 international airports, and 7 land borders—within 3–5 hours of major regional and European hubs.

UNMATCHED MARKET ACCESS

8 active trade agreements, providing access to over 1.4 billion consumers worldwide.

PRO-BUSINESS LEGAL FRAMEWORK

Legal reforms ensure equal rights for foreign investors, land ownership opportunities, and streamlined business procedures.

SKILLED, YOUNG, & BILINGUAL WORKFORCE

Over 74,700 graduates annually, with globally ranked STEM and management talent, fluent in Arabic and English.

SAFE AND STABLE BUSINESS ENVIRONMENT

Consistently ranked among the safest countries in MENA, with high global scores in peace, law, and order.

COST-EFFICIENT OPERATIONS

Lower cost of living and an average monthly wage of USD 599—offering a smart, scalable operating environment.

Our team at the Ministry of Investment is here to help you explore investment opportunities in Jordan. As the primary authority on investment in the Kingdom, we are dedicated to attracting, encouraging, and promoting investments while ensuring a sustainable and investor-friendly climate. By continuously developing and enhancing confidence in the local investment landscape, we strive to make Jordan a top destination for investors.

Ready to Explore Investment Opportunities?

For inquiries, reach out to us at opportunities@moin.gov.jo, or visit invest.jo — where you can also chat with Mo’in, our AI investment companion, available 24/7 to support your journey.

Invest Jordan

وزارة الاستثمار
Ministry of Investment

Invest Jordan

Your Partner for Resilience, Diversification, and Growth