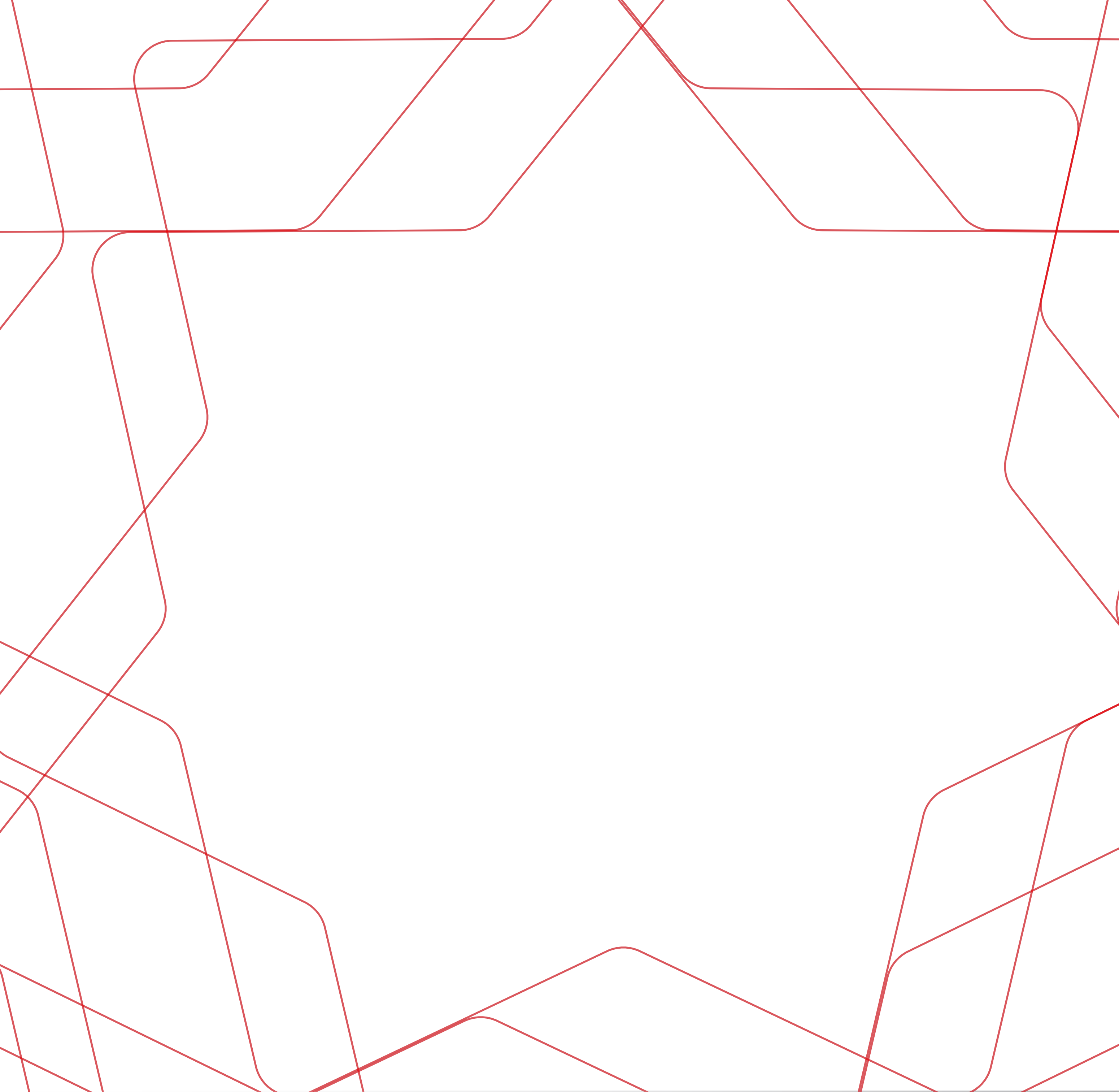
WHY JORDAN

For High-Value Manufacturing

2025



Your Partner for Resilience,
Diversification, and Growth

Jordan is a global manufacturing hub, with access to USD 50 trillion economies through free trade agreements, exporting to more than 140 countries, and leveraging advanced talent, competitive costs, as well as advanced and resilient value chains.

OVERVIEW OF SECTOR

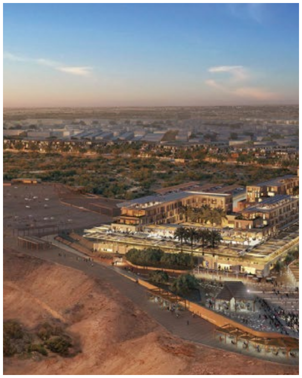
Jordan’s high-value manufacturing sector plays a vital role in the national economy. It significantly contributes to GDP and employment, with 20% of the labor force working in manufacturing and USD 11.1 billion in exports recorded in 2024. The country exports to more than 140 markets, with export growth exceeding 10% annually in the past 7 years, supported by Free Trade Agreements (FTAs) with the United States, Canada, Europe, Singapore, the UK, and Arab countries, granting access to high purchasing-power markets globally.

With a rich legacy spanning over 90 years, Jordan’s industrial sector has grown through a strong foundation in scientific research, enabling local manufacturers to access high-value markets with high standards. Jordan also leads the MENA region in labor productivity among comparable economies.

COMPETITIVE ADVANTAGES

OWNERSHIP & CAPITAL REQUIREMENTS

100% foreign ownership and full profit repatriation are permitted, with no minimum capital requirement.



DEVELOPMENT ZONES & TAX INCENTIVES

19 modern industrial zones offer streamlined setup, 5% tax for 30% local value added, 0% customs/sales tax on inputs, and income tax breaks by project.

STRATEGIC ACCESS & LOGISTICS

Investors benefit from 12 strategic access points, including 3 international airports and direct shipping access via Aqaba Port, all supported by a nationwide road network.

SKILLED TALENT & WORKFORCE FLEXIBILITY

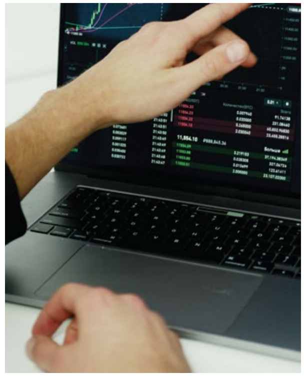
Jordan offers highly competitive value for money, with the highest number of engineers per capita worldwide. Companies can employ 25%–40% skilled foreign labor, and up to 70% for garments and textiles.

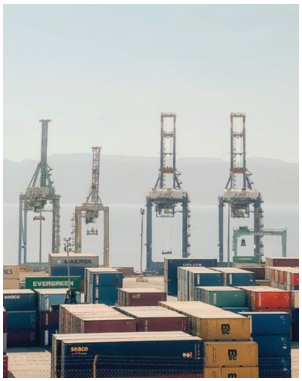
GEOGRAPHIC ADVANTAGE

Jordan's location offers direct access to Gulf markets through shared borders with Saudi Arabia, Iraq, and Syria, enabling fast and cost-efficient logistics to key global destinations.

EXPORT ORIENTATION

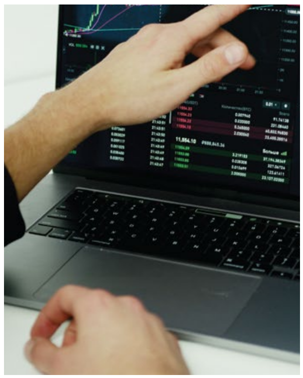
Jordan exports to over 140 markets globally, supported by direct cargo shipping lines.





COST ADVANTAGES

Investors benefit from competitive labor and value-chain costs as well as access to global markets with zero tarrifs or taxes to EU, US, UK, Canada, and Arab Countries.



SUBSIDIES & IP PROTECTION

Subsidies are available for electricity, wages, port handling in designated zones, lower income tax, and reduced land prices. Jordan also ensures strong intellectual property protection in compliance with international standards.

COST-EFFECTIVE OPERATING ENVIRONMENT

Electricity Tariff Benchmark
Non-Residential (USD/kWh)

Country	Rate
USA	0.115
Jordan	0.132
Tunisia	0.190
Greece	0.220
Italy	0.230
Germany	0.240
Lebanon	0.255

Water Tariff Benchmark
Non-Residential (USD/m³)

Country	Rate Range
Australia	2.00 – 4.00
Jordan	2.02 – 3.25
Saudi Arabia	2.50 – 3.00
UAE	2.50 – 4.00
Singapore	3.00 – 3.50
Qatar	3.00 – 5.50

Commercial Bank Interest Rates (2025)

Country	Interest Rate (%)
Sri Lanka	8.0
Jordan	8.1
India	8.7 – 22.5
Bangladesh	10.0
Egypt	25.5
Turkey	46.0

AVERAGE MONTHLY WAGES

Average Monthly Wages in the Manufacturing Sector (USD)

Category	Entry Level (0–3 yrs)	Mid-Level (4–7 yrs)	Senior Level (8+ yrs)
Senior Management	—	2,601	3,608
Engineering	972	1,361	1,750
Drivers	508	639	771
Technicians	725	1,564	2,403
Programming & Analysis	764	1,595	2,675
Secretariat & Admin Support	516	700	884
General Labor	377	509	641
Mechanics & Electricity	374	629	883
Machine & Plant Operators	406	593	781

KEY SUB-SECTORS

Food Processing

Chemicals & Fertilizers

Pharmaceuticals

Electronics Manufacturing (OEM/ODM)

Garments & Textiles

WHY JORDAN FOR HIGH-VALUE MANUFACTURING

FOOD PROCESSING

With USD 6.4 billion in annual production, 35% projected growth in 2025, and exports to +110 markets, this sector presents access to fast-growing regional and global halal markets.

CHEMICALS & FERTILIZERS

Over USD 3.62 billion in exports in 2024, accounting for 23% of total manufacturing exports, and USD 4 billion in production value—offering scalable, globally connected ventures.

PHARMACEUTICALS

The sector is targeting a threefold increase in exports to USD 3 billion by 2033, backed by USD 1.6 billion in new investments and a highly skilled workforce.

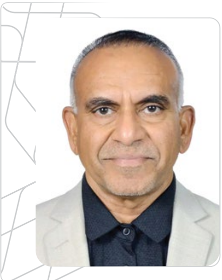
ELECTRONICS

With consumer electronics demand projected to reach more than USD 920 million locally by 2025 and strong export potential, this sector is ideal for back-end operations and regional distribution centers.

TEXTILES

Jordan's garment exports reached USD 2.47 billion in 2024 with 25.6% growth from 2023, employs 90,000 workers, and exports primarily to the United States, the European Union, and other global markets, fully compliant with international labor, quality, and safety standards.

INVESTOR TESTIMONIALS



“Jordan is a land of incredible potential and opportunity. Over 20 years ago, I began with a modest investment of just half a million dollars. Today, our business has flourished, exporting goods valued at over a billion dollars annually. This country’s environment for growth and success is truly extraordinary.”

Sanal Kumar,
Founder, Classic Fashion

"We started in Jordan for its exceptional talent, resilient economy, and supportive ecosystem. With strong IP protection, and Jordan’s leadership in trade agreements and compliance to global best practices, we grew globally, becoming a multibillion-dollar listed company, and continuing to innovate. Today, we proudly build and manufacture our IP, carrying Jordan’s excellence to the world."

Said Darwazah,
Chairman, Hikma Pharmaceuticals

WHY JORDAN FOR YOUR NEXT INVESTMENT

BUSINESS-FRIENDLY INCENTIVES & TAX SYSTEM

Corporate tax rates as low as 5%, with 0% tax on exported services within key development zones.

0% Customs duties and sales tax applies to all fixed assets, inputs, production requirements, and spare parts.

ATTRACTIVE INCENTIVES TO DRIVE BUSINESS GROWTH

Customized incentives for high-impact projects, including those generating employment or located in rural areas.

DIVERSE & GROWING EXPORT BASE

Over USD 13.3 billion in exports to more than 140 countries, led by chemicals, textiles, and machinery.

KEY SECTORS DRIVING GROWTH & HIGH RETURNS ON INVESTMENT

Strong performance across ICT, tourism, healthcare, manufacturing, finance, and other strategic industries.

STRATEGIC LOCATION & GLOBAL CONNECTIVITY

12 strategic access points, 3 international airports, and 7 land borders—within 3–5 hours of major regional and European hubs.

UNMATCHED MARKET ACCESS

8 active trade agreements, providing access to over 1.4 billion consumers worldwide.

PRO-BUSINESS LEGAL FRAMEWORK

Legal reforms ensure equal rights for foreign investors, land ownership opportunities, and streamlined business procedures.

SKILLED, YOUNG, & BILINGUAL WORKFORCE

Over 74,700 graduates annually, with globally ranked STEM and management talent, fluent in Arabic and English.

SAFE AND STABLE BUSINESS ENVIRONMENT

Consistently ranked among the safest countries in MENA, with high global scores in peace, law, and order.

COST-EFFICIENT OPERATIONS

Lower cost of living and an average monthly wage of USD 599—offering a smart, scalable operating environment.

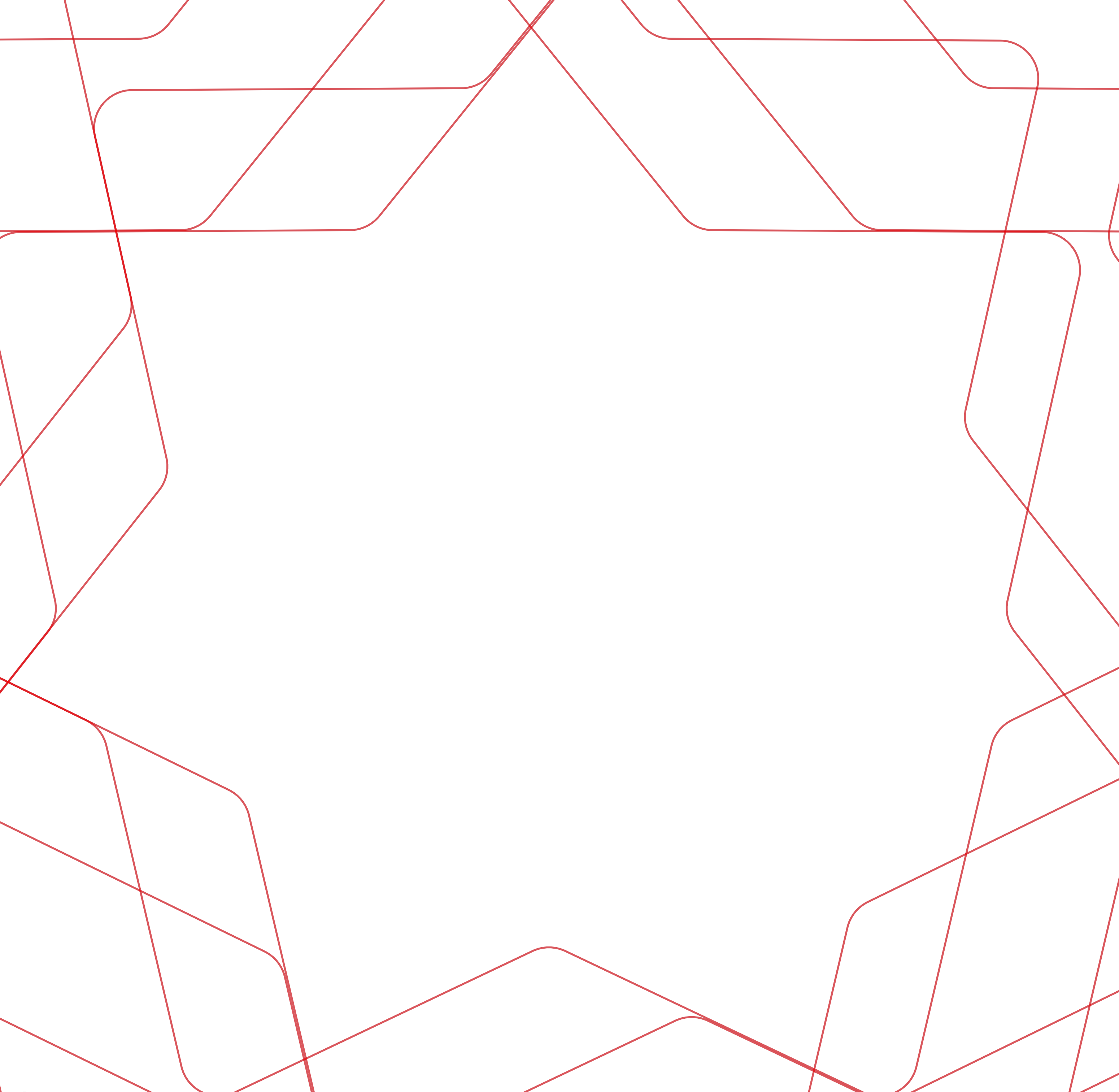
Our team at the Ministry of Investment is here to help you explore investment opportunities in Jordan. As the primary authority on investment in the Kingdom, we are dedicated to attracting, encouraging, and promoting investments while ensuring a sustainable and investor-friendly climate. By continuously developing and enhancing confidence in the local investment landscape, we strive to make Jordan a top destination for investors.

Ready to Explore Investment Opportunities?

For inquiries, reach out to us at opportunities@moin.gov.jo, or visit invest.jo — where you can also chat with Mo'in, our AI investment companion, available 24/7 to support your journey.

Invest Jordan

وزارة الاستثمار
MINISTRY OF INVESTMENT



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